

Technical Assistance Log

LODI BD OF ED-00302740

TA Date	TA Log #	TA Area	Form	Question	SFA Title	SFA Contact	Reviewer	SFA Access
05/02/2022	2578	Meal Components and Quantities - Review Period (On-Site Assessment Tool - Site) (409H)			FSD	James Mactaggert	Jill Dailey	<input checked="" type="checkbox"/>
How Provided	Phone			Comments	138CT oranges were served as part of the weekly fruit bar for lunch and listed on the weekly fruit bar production record as crediting to meet 3/4 C, but according to the FBG 138CT oranges credit to meet 1/2 C fruit.			

LODI BD OF ED-00302740 - Corrective Action Report (Detail)

Section	Form Subsection	SFA/Site Name	Question #	Due Date	Status
Meal Counting and Claiming	Meal Counting and Claiming (On-Site Assessment Tool) (314H)	LODI BD OF ED-00302740	314	06/03/2022	CAP Accepted
Corrective Action History	<p>Corrective Action Plan: Accepted by Jill Dailey 06/06/2022 12:24 PM</p> <p>CAP Accepted</p>				
	<p>Corrective Action Plan: Submitted by Rosalia Mykietyń 05/10/2022 10:58 AM</p> <p>Pre-Covid the district was using the POS system for meal counting. During COVID the method was changed to Tally Sheets. To correct this error the Food Service direct and the business office will confirm which method will be used prior to application renewal and during the school year</p> <p>Flagged by Jill Dailey 05/02/2022 02:16 PM</p> <p>The SFA must use the same accountability method for counting meals at the point of service that was indicated on the the Schedule A Site Details page in SNEARS. The Schedule A must be revised to reflect the actual meal counting method used. The Site Details indicates the meal accountability method is the POS, but tally sheets were submitted as meal counting documentation for the administrative review.</p> <p>The Site Details must also be revised to reflect only those programs currently operating at the SFA for SY 2021-2022. The Split Session Milk Program (SSMP) is not being offered to students this year because all meals are available and free to all students under SSO.</p> <p>Explain in detail, how the finding will be corrected and the measures taken to ensure that it will not reoccur in the future.</p> <p>Indicate the date of implementation.</p>				
SFA/Sponsor On-Site Monitoring	SFA/Sponsor On-Site Monitoring (On-Site Assessment Tool - Site) (901H)	COLUMBUS-332	901	06/03/2022	CAP Accepted

LODI BD OF ED-00302740 - Corrective Action Report (Detail)

Section	Form Subsection	SFA/Site Name	Question #	Due Date	Status
Corrective Action History	<p>Corrective Action Plan: Accepted by Jill Dailey 06/06/2022 12:32 PM</p> <p>CAP Accepted</p>				
	<p>Corrective Action Plan: Submitted by Rosalia Mykietytyn 05/10/2022 11:01 AM</p> <p>on site monitoring was performed at all school, but information was missing and incorrectly submitted. To correct this all forms will be reviewed by the reviewer and an additional staff members for accuracy.</p> <p>Flagged by Jill Dailey 05/02/2022 02:19 PM</p> <p>All SFAs must conduct an on-site accountability review of lunch prior to February 1st each school year. Although a form was submitted for each site for lunch for the administrative review, the monitoring forms are incomplete and missing most of the information beginning on page 2. Also on-site monitoring forms, for all sites, were missing important information including average daily attendance, arrival and departure times (which is acceptable for this year because SFAs are able to waive the on site portion of monitoring), attendance of students for the day of review and the total number of meals served. Also, the method of accountability checked is Computerized POS, but for the administrative review tally sheets were submitted for both Columbus and Lodi. For some of the sites, question #10 which asks if the attendance for the day exceeds the total number of meals served, is marked as "No" which should be a red flag for the SFA as this would indicate that more meals were served and claimed than the number of students in attendance. Accountability reviews must be conducted by an SFA employee.</p> <p>Explain in detail, how the finding will be corrected and the measures taken to ensure that it will not reoccur in the future.</p> <p>Indicate the date of implementation and resubmit site monitoring forms for lunch for the following schools:</p> <ol style="list-style-type: none"> 1. Washington 2. Hilltop 3. Roosevelt 4. Thomas Jefferson 5. Wilson 				
Meal Components and Quantities - Review Period	Meal Components and Quantities - Review Period (On-Site Assessment Tool - Site) (409H)	LODI HIGH-331	410	06/03/2022	CAP Accepted

LODI BD OF ED-00302740 - Corrective Action Report (Detail)

Section	Form Subsection	SFA/Site Name	Question #	Due Date	Status
Corrective Action History	<p>Corrective Action Plan: Accepted by Jill Dailey 06/08/2022 01:53 PM CAP Accepted</p>				
	<p>Corrective Action Plan: Submitted by JIM MACTAGGERT 06/07/2022 02:18 PM Correction - Corrective Action was taken on 5/3/22. Thank you!</p>				
	<p>Corrective Action Plan: Rejected by Jill Dailey 06/07/2022 01:32 PM The exit conference was held on 5/2/2022. Please correct the date of implementation for the corrective action plan.</p>				
	<p>Corrective Action Plan: Submitted by JIM MACTAGGERT 06/06/2022 02:47 PM We implemented the CA on 5/2/22. Thank you!</p>				
	<p>Corrective Action Plan: Rejected by Jill Dailey 06/06/2022 12:32 PM Please indicate the date of implementation. Thank you!</p>				
	<p>Corrective Action Plan: Submitted by JIM MACTAGGERT 06/06/2022 11:07 AM Going forward we will be offering multiple options of fruits at breakfast in 1C and 1/2C portions in order to comply with the minimum daily requirement for fruit of 1C.</p>				
	<p>Flagged by Jill Dailey 05/02/2022 02:17 PM At breakfast, portion sizes planned for each component must meet both daily and weekly minimum requirements for each appropriate grade group. When planning menus, refer to the Breakfast and Lunch Meal Pattern Charts, available on the Department of Agriculture's Form web site for specific component and minimum quantity requirements.</p>				
	<p>For the week of review, at breakfast on Tuesday 3/15/2022 and Friday 3/18/2022 students were only offered a 1/2C of fruit. The production records show that students only had access to 2oz portions of apple slices. The minimum daily requirement for fruit at breakfast is 1C. On 3/15/2022 insufficient quantities of fruit were offered to 4 cereal meals and 7 muffin meals and on 3/18/2022 insufficient quantities of fruit were offered to 24 cereal meals and 32 muffin meals only had access to 1/2C fruit.</p>				
	<p>Failure to fix identified issues may also lead to fiscal action/repeat violations in subsequent reviews as these are Performance Standard 2 (PS2) violations.</p>				
	<p>Explain in detail, how the finding will be corrected and the measures taken to ensure that it will not reoccur in the future. Indicate the date of implementation.</p>				

LODI BD OF ED-00302740 - Corrective Action Report (Detail)

Report Selections

Flagged, CAP Submitted, CAP Rejected, CAP Accepted, CAP Removed, Problem resolved, Re-Flagged